ACCOUNT BILLED ZIEGLER CHEMICAL & MINERALS			PROJECT NAME	PERMIT ID	
			NEAL STATE 1,2 & 3	\$470063	
DUE DATE	ANNUAL FEE	AMOUNT DUE	FEE ENCLOSED	FEE NOT ENCLOSED*	
01/31/2012	\$ 150	\$ 150	Approval to mine or conduct exploration is automatically withdrawn if annu permit fees are not paid by the date due.		

DIVISION OF OIL GAS AND MINING. 1594 WEST NORTH TEMPLE SUITE 1240E VE ms and other permit-related information are PO BOX 145801

84114-5801 SALT LAKE CITY UT

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

available on the Web at http://ogm.utah.gov/minerals JAN 3 0 2012 you can call (801) 538-5291 for more information.

DTV OF OIL, GAS & MINING

Please make check payable to: Division of Oil, Gas and Mining

ZIEGLER CHEMICAL & MINERAL CORP.

366 NORTH BROADWAY . SUITE 210 . JERICHO, N.Y. 11753

Signature Bank 921 1225 Franklin Avenue Garden City, NY 11530 CHECK DATE 01/27/2012 012898

CHECK AMOUNT ********1,600.00

CHECK NUMBER

*****ONE THOUSAND SIX HUNDRED AND XX / 100 DOLLARS

PAY TO THE ORDER OF

0060931

STATE OF UTAH

DIVISION OF OIL, GAS & MINING 1594 W.NORTH TEMPLE, STE 1210

PO BOX 145801

SALT LAKE CITY, UT 84114-5801

ORIGINAL CHECK ROUTED TO ACCOUNTING